## Appendix I QHEI/HHEI

Ohio EPA, Primary Headwater Habitat Evaluation Form

http://www.epa.ohio.gov/portals/35/wqs/headwaters/HHEI\_Form\_Clickable\_10-02.pdf

Ohio EPA, Qualitative Habitat Evaluation Index and Use Assessment Field Sheet <a href="http://www.epa.state.oh.us/portals/35/documents/QHEIFieldSheet061606.pdf">http://www.epa.state.oh.us/portals/35/documents/QHEIFieldSheet061606.pdf</a>

**Quick Guide to Completing the Ohio EPA QHEI Field Sheet** 

IDEM, OWQ Biological QHEI (Qualitative Habitat Evaluation Index)

This form has not been distributed for public use. There is also a 2006 Biological Studies Section, Qualitative Habitat Evaluation Index (QHEI) SOP available on-line. <a href="http://monitoringprotocols.pbworks.com/f/IDEM+QHEI+SOP.pdf">http://monitoringprotocols.pbworks.com/f/IDEM+QHEI+SOP.pdf</a>

### References

Ohio EPA, Division of Surface Water, Field Evaluation Manual for Ohio's Primary Headwater Habitat Streams, Version 3.0.

http://www.epa.ohio.gov/portals/35/wqs/headwaters/PHWHManual 2012.pdf

Ohio EPA, Division of Surface Water, Methods for Assessing Habitat in Flowing Waters: Using the Qualitative Habitat Evaluation Index (QHEI)

http://epa.ohio.gov/portals/35/documents/QHEIManualJune2006.pdf

#### Primary Headwater Habitat Evaluation Form HHEI Score (sum of metrics 1, 2, 3): SITE NAME/LOCATION RIVER BASIN SITE NUMBER DR AINAGE AREA (mi²) LENGTH OF STREAM REACH (ft) \_ LAT. LONG. \_\_\_\_\_ RIVER CODE \_ DATE \_\_\_\_\_\_ SCORER \_\_\_\_\_ COMMENTS \_ NOTE: Complete All Items On This Form - Refer to "Field Evaluation Manual for Ohio's PHWH Streams" for Instructions ■ NONE / NATURAL CHANNEL ■ RECOVERED ■ RECOVERING ■ RECENT OR NO RECOVERY STREAM CHANNEL MODIFICATIONS: SUBSTRATE (Estimate percent of everytype of substrate present. Check ONLY two predominant substrate TYPE boxes HHEI (Max of 32). Add total number of significant substrate types found (Max of 8). Final metric score is sum of boxes A & B. TYPE Metric PERCENT TYPE PERCENT Points BLDR SLABS [16pts] 0% SILT [3pt] BOULDER (>256 mm) [16 pts] LEAF PACK/WOODY DEBRIS [3 pts] 0% 0% Substrate BEDROCK [16 pt] 0% FINE DETRITUS [3 pts] 0% Max = 40 0% 0% CLAY or HARDPAN [0 pt] COBBLE (65-256 mm) [12 pts] 0% 0% GRAVEL (2-64 mm) [9 pts] MUCK [0 pts] 1 0% 0% SAND (<2 mm) [6 pts] ARTIFICIAL [3 pts] Total of Percentages of Sibstrate Percentage 0% (B) 0.00% A+R Bldr Slabs, Boulder, Cobble, Bedrock SCORE OF TWO MOST PREDOMINATE SUBSTRATE TYPES: TOTAL NUMBER OF SUBSTRATE TYPES: 1 Maximum Pool Depth (Veasure the maximum pool depth within the 61 meter (200 ft) evaluation reach at the time of Pool Depth evaluation. Avoid plunge pools from road culverts or storm water pipes) (Check ONLY one box): Max = 30> 30 centimeters [20 pts] > 5 cm - 10 cm [15 pts] > 22.5 - 30 cm [30 pts] < 5 cm [5 pts] NO WATER OR MOIST CHANNEL [0 pts] > 10 - 22.5 cm [25 pts] 0 COMMENTS MAXIMUM POOL DEPTH (centimeters): BANK FULL WIDTH (Measured as the average of 3-4 measurements) Bankfull (Check OWLY one box): > 4.0 meters (> 13') [30 pts] > 1.0 m - 1.5 m(> 3' 3" - 4' 8") [15 pts] Width > 3.0 m - 4.0 m (> 9' 7" - 13') [25 pts] Max=30 < 1.0 m (<=3' 3") [5 pts] > 1.5 m - 3.0 m (> 9' 7" - 4' 8") [20 pts] 0 AVERAGE BANKFULL WIDTH (meters): COMMENTS This information must also be completed RIPARIAN ZONE AND FLOODPLAIN QUALITY ដែNOTE: River Left (L) and Right (R) as looking down stream ដែ RIP ARIAN WIDTH FLOODPLAIN QUALITY (Per Bank) (Most Predominant per Bank) Wide >10m Conservation Tillage Mature Forest, Wetland Immature Forest, Shrub or Old Moderate 5-10m Urban or Industrial Field Open Pasture, Row Crop Narrow<5m Residential, Park, New Field None ☐☐ Fenced Pasture Mining or Construction COMMENTS FLOW REGIME (At Time of Evaluation) (Check ONLY one box) Stream Flowing Moist Channel, isolated pools, no flow (Intermittent) Subsurface flow with isolated pools (Interstitial) Drychannel, nowater (Ephemeral) COMMENTS

October 24, 2002 Reuklon PHWH Form Page - 1

Moderate @ m/100 m)

STREAM GRADIENT ESTIMATE

☐ Flat to Moderate

None

Flat (osmnoom)

3.0

Severe (10 nt/100 n)

Moderate to Severe

ADDITIONAL STREAM INFORMATION (This Information Must Also be Completed):
QHEI PERFORMED? - Yes No QHEI Score (If Yes, Attach Completed QHEI Form)
DOWNSTREAM DESIGNATED USE(S)
WWH Name: Distance from Evaluated Stream
CWH Name: Distance from Evaluated Stream
EWH Name: Distance from Evaluated Stream
MAPPING: ATTACH COPIES OF MAPS, INCLUDING THE ENTIRE WATERSHED AREA. CLEARLY MARK THE SITE LOCATION
USGS Quadrangle Name: NRCS Soil Map Page: NRCS Soil Map Stream Order
County: Wyandot Township / City:
MISCELLANEOUS
Base Flow Conditions? (Y/N): Y Date of last precipitation: Quantity:
Photograph Information:
Elevated Turbidity? (Y/N): Y Canopy (% open): 0%
Were samples collected for water chemistry? (Y/N):
Field Measures: Temp (°C) Dissolved Oxygen (mg/l) pH (S.U.) Conductivity (µmhos/cm)
Is the sampling reach representative of the stream (Y/N) Y If not, please explain:
Additional annual state of a solution in contract.
Additional comments/description of pollution impacts:
Performed? (Y/N): Y (If Yes, Record all observations. Voucher collections optional. NOTE: all voucher samples must be labeled with the site ID number. Include appropriate field data sheets from the Primary Headwater Habitat Assessment Manual)  Fish Observed? (Y/N) Y Voucher? (Y/N) Y Salamanders Observed? (Y/N) Y Voucher? (Y/N)
DRAWING AND NARRATIVE DESCRIPTION OF STREAM REACH (This <u>must</u> be completed):
Include important landmarks and other features of interest for site evaluation and a narrative description of the stream's location
FLOW -
FLOW 4
DUMU Farm Dane 2
October 24, 2002 Revision PHWH Form Page - 2



# Qualitative Habitat Evaluation Index and Use Assessment Field Sheet

QHEI Score:	

Stream & Location:	RM: Date:
Scorers Full Name & Affiliation	<u></u>
River Code: STORET #: Lat./ Long.:	/8Office verified location
11 SUBSTRATE Check ONLY Two substrate TYPE BOXES:	ONE (Or 2 & average)  QUALITY  HEAVY [-2]  MODERATE [-1]  NORMAL [0]  FREE [1]  ODEA  EXTENSIVE [-2]
BEDROCK [5]   (Score natural substrates; ignore   RIP/RAP [0]     NUMBER OF BEST TYPES:   4 or more [2] sludge from point-sources)   LACUSTURINE [0]     Comments   3 or less [0]     COAL FINES [-2]	Maximum    Moderate [-1]   Maximum   None [1]
2] INSTREAM COVER Indicate presence 0 to 3: 0-Absent; 1-Very small amounts or if more comm quality; 2-Moderate amounts, but not of highest quality in in small amounts quality; 3-Highest quality in moderate or greater amounts (e.g., very large boulders in deep or fast water diameter log that is stable, well developed rootwad in deep / fast water, or deep, well-defined, functions UNDERCUT BANKS [1] POOLS > 70cm [2] OXBOWS, BACKWATI OVERHANGING VEGETATION [1] ROOTWADS [1] AQUATIC MACROPHY SHALLOWS (IN SLOW WATER) [1] BOULDERS [1] LOGS OR WOODY DE	Check ONE (Or 2 & average)
Comments	Cover Maximum 20
3] CHANNEL MORPHOLOGY Check ONE in each category (Or 2 & average)  SINUOSITY DEVELOPMENT CHANNELIZATION STABILITY  HIGH [4] EXCELLENT [7] NONE [6] HIGH [3]  MODERATE [3] GOOD [5] RECOVERED [4] MODERATE [2]  LOW [2] FAIR [3] RECOVERING [3] LOW [1]  NONE [1] POOR [1] RECENT OR NO RECOVERY [1]	Channel Maximum 20
A] BANK EROSION AND RIPARIAN ZONE Check ONE in each category for EACH BANK (Control of the case)  RIPARIAN WIDTH RIVER right looking downstream RIPARIAN WIDTH RIVER right looking downstream RIPARIAN WIDTH RIVER STORM [3] SHOULD STORM [4] SHOULD STORM [5] SHRUB OR OLD FIELD [2] RESIDENTIAL, PARK, NEW FIELD [6] RESIDENTIAL, PARK, NEW FIELD [7] SHOULD STORM [7] RESIDENTIAL, PARK, NEW FIELD [7] RESIDENTIAL, PARK, P	LITY  CONSERVATION TILLAGE [1]  URBAN OR INDUSTRIAL [0]  URBAN OR INDUSTRIAL [0]  Indicate predominant land use(s)
5] POOL / GLIDE AND RIFFLE / RUN QUALITY  MAXIMUM DEPTH  Check ONE (ONLY!)    > 1m [6]    0.7-<1m [4]    0.4-<0.7m [2]    0.2-<0.4m [1]    0.2-<0.4m [0]  Comments  CHANNEL WIDTH  CHANNEL WIDTH  CHECK ONE (Or 2 & average)  Check ALL that apply  FOR TORRENTIAL [-1]   SLOW [1]  OVERY FAST [1]   INTERMITATION  Indicate for reach - pools and recommends	Recreation Potential Primary Contact Secondary Contact (circle one and comment on back)  TTENT [-2]  Pool /
Indicate for functional riffles; Best areas must be large enough to support of riffle-obligate species:  Check ONE (Or 2 & average).  RIFFLE DEPTH  RUN DEPTH  RIFFLE / RUN SUBSTRATE RIF  BEST AREAS > 10cm [2]	Ta population  NO RIFFLE [metric=0]  FFLE / RUN EMBEDDEDNESS  NONE [2]  LOW [1]  MODERATE [0]  EXTENSIVE [-1]  MAXIMUM  8
DRAINAGE AREA  ( mi²)   HIGH - VERY HIGH [10-6]   WPOOL:  ( mi²)   HIGH - VERY HIGH [10-6]   WRUN:	%GLIDE: Gradient Maximum 10 06/16/06

A   SAMPLED REACH   Comment RE: Year Check ALL that apply   Year ALL that apply   Ye	BJ AESTHETICS  INUSANCE ALGAE  INVASIVE MACROPHYTES  INVASIVE MACR	BJAESTHETICS   DJ MAINTENANCE   Circle some & COMMENT   EJ ISSUES	Circle some & COMMENT	EJ ISSUES WWTP / CSO / NPDES / INDUSTRY HARDENED / URBAN / DIRT&GRIME CONTAMINATED / LANDFILL BMPs-CONSTRUCTION-SEDIMENT LOGGING / IRRIGATION / COOLING BANK / EROSION / SURFACE FALSE BANK / MANURE / LAGOON WASH H <sub>2</sub> 0 / TILE / H <sub>2</sub> 0 TABLE ACID / MINE / QUARRY / FLOW NATURAL / WETLAND / STAGNANT PARK / GOLF / LAWN / HOME	FJ MEA SUREMENTS  \overline{\times} \times \
SED		FLOOD CONTROL / DRAINAGE		ATMOSPHERE / DATA PAUCITY	

Stream Drawing:

### OWQ Biological QHEI (Qualitative Habitat Evaluation Index)

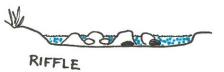
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M	Surveyor	Sample Date	County	Ma	cro Sample Type	☐ Habitat	A 42174-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-US-A-1176-U	9	
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	LDR/SLABS [1 OULDER [9]	<b>.0]</b>	☐☐ HARDPAN [4]			[1] ANDS [0]	i□ MODE	RATE[-1] Al[0]	Substrate
	OBBLE [8]		$\square$ Muck [2]		🗆 🔙 🗆 HARD	PAN [O]	T☐ FREE [:		
	iravel[7] and [6]		□□ SILT [2] □□ ARTIFICIAL [	□ □ [0]		STONE[0] RAP[0]	E □ EXTEN	SIVE [-2]	
	EDROCK[5]	TYPES: 54	(Score natural s			STRÍNĚ [0]		CATE [-1]	
NUMB	EK OF BES I	☐ 3 or	<b>more [2]</b> sludge froi <b>less [0]</b>	m poir	nt-sources)   SHALI  COAL	FINES [-2]	R□ NORM. F□ NONE		Maximum 20
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					percent: <b>0</b> -Absent; <b>1</b> -V			MOUNT	ginai
					eep or fast water, large ell-defined, functional p		Check ONE  EXTENS	(Or 2 & ar	
% Amou	nt .	1000 Sec. 1000 S	% Amount		% Amount	**************************************	☐ MODER	ATE 25-7	5%[7]
	UNDERCUT B OVERHANGIN	ANKS [1] NG VEGETATION [1	POOLS > .1 ROOTWA			Backwaters   Macrophytes	1]   SPAKSE [1]   NEARLY	5 - < 25% ABSENT	
	SHALLOWS (1	nslowwater)		<b>જ</b> [i]		WOODYDEBRIS		Cove	
	ROOTMATS [:	<b>-1</b> ≎						Maximum 20	
Comn		220101001							
SINU	ANNEL MO OSITY	DEVELO		gory (	Or 2 & average) NELIZATION	STAB	ILITY		
	H[4] Derate[3]	☐ EXCELL		NON	NE [6] OVERED[4]	☐ HIG	H[3] Derate[2]	Channe	
☐ LOV	V[2]_		) <u>[</u>	REO	overing [3]	_ □ LON		Maximur 20	ո
□ NOI Comn		□ POOR	<b></b> .	REC	ENTORINO RECOVERY	[+]		2.	السلا
4] <i>BA</i>	NK EROSI	ON AND RIPA	RIAN ZONE Check	k ONE	in each category for EA	CH BANK (Or 2 p	er bank & averag	e)	
Rive	r right looking dowr	stream L R RIP	ARIAN WIDTH	$LR^{-1}$	FLOOD PLAIN QU	JALITY	L R		ACE [4]
	EROSION  DNE/LITTLE	3]   WIDE			FOREST, SWAMP [3] SHRUB OR OLD FIELD		□□ CONSERVA □□ URBANOR		
10 - 10 CV - 10 CV	(ODERATE[2] EAVY/SEVER				RESIDENITAL, PARK, N FENCED PASTURE [1]		□□ <b>MINING/(</b> ate predominant la		TION[0]
	LAVIJSLVLIN				OPEN PASTURE, ROW		ate predominant ia 100m riparian.	Ripanian	
Comn	ients							Maximum 10	
5] <i>PO</i>	OL/GLIDE	AND RIFFLE/	RUN QUALITY NEL WIDTH		CURRENT V	ELOCITY	Davi	565 25655	202020
	IMUM DEP (ONE (ONLY!)		E (Or 2 & average)		Check ALL th			<b>reation Pot</b> e and comm	enuai enton back)
	· 1m [6] .7 - < 1m [4]		DTH>RIFFLEWIDT DTH=RIFFLEWIDT		☐ TORRENITAL [-1] ☐ VERYFAST [1]	SLOW[1]   INTERSTI		Primary Con Secondary (	
□ 0	4 - < 0.7 m [2]	☐ POOLWI	DTH <rifflewidt< td=""><td></td><td>☐ FAST[1]</td><td></td><td>Π<b>ΕΝ</b>Γ [-2]</td><td>Pool</td><td>/h</td></rifflewidt<>		☐ FAST[1]		Π <b>ΕΝ</b> Γ [-2]	Pool	/h
	.2-<0.4m [1] :0.2m [0] [me				☐ MODERATE [1] Indicate for reach	<ul><li>DDIES [1</li><li>pools and riffle</li></ul>		Current Maximum	
Comn	nents							12	(c)
	ate for functior fle-obligate spe		s must be large enoug	gh to s		(Or 2 & average)	□ NORIE	TLE [metri	ic=0]
	LE DEPTH	RUN D			E/RUN SUBSTRA	TE RIFFL	E/RUN EMBE	DDEDN	ESS
	TAREAS>10 TAREAS5-10				BLE (e.g., Cobble, Bould ). STABLE (e.g., Large G		NONE[2]	Riffle	/
	TAREAS < 5 o				TABLE (e.g., Fine Grave	l, Sand) [0] 🛘		Rur	i
Comn	nents -	~-vj					3.50		لطاة
6] <i>GR</i>	ADIENT (	ft/mi)	<ul><li>□ VERYLOW - LO</li><li>□ MODERATE [6·</li></ul>		–4] %POOL:	%GL	IDE:	Gradient Maximum	
DR	AINAGE A	<b>REA</b> ( mi²)	☐ HIGH-VERYH		ւo-6] %RUN:(	%RI	FFLE:	10	8
								9	IDEM 11/15/12

CO	COMMENT	°	WQ Biologica	OWQ Biological QHEI (Qualitative Habitat Evaluation Index)	itat Evaluation Index)	T I
	· COMMONOM M					
A-CANOPY	B-AESTHETT	SOL		C-RECREATION	D-MAINTENANCE	E-ISSUES
□ > 85%-Open	n □ Nuisance algae		Oilsheen	Area Depth	☐ Public ☐ Private	
□ 55%-<85%	Invasive macrophytes	$\Box$	Trash/Litter	Pool: □ > 100ft □ > 3ft	☐ Active ☐ Historic	☐ Industry ☐ Urban
□ 30%-<55%			Nuisanceodor		Succession:    Young   Old	☐ Hardened ☐ Dirt & Grime
□ 10%-<30%			Sludge deposits		☐ Spray ☐ Islands ☐ Sooured	☐ Contaminated ☐ Landfill
□ < 10% - Closed	ed   Foam/Soum		CSOs/SSOs/Outfalls	(9,	Snag:   Removed   Modified	BMPs:    Construction   Sediment
					Leveed: ☐ One sided ☐ Both banks	☐ Logging ☐ Irrigation ☐ Coding
<)meated privipor	Looking upstream (> 10m, 3 readings; ≤ 10m, 1 reading in middle); Round to the nearest whole percent	dingin middle); Ro	und to the nearests	whole percent	☐ Rebcated ☐ Outoffs	Erosion: ☐ Bank ☐ Surface
	Right Middle	Left	Total Average	8.	Bedoad:  Moving  Stable	☐ False bank ☐ Manure ☐ Lagcon
wedo%	% %	%	%		☐ Armoured ☐ Slumps	□Wash H₂O □ Tile □ H₂O Table
					□ Impounded □ Desicated	Mine: ☐ Acid ☐ Quarry
	` ' ' '	,			☐ Hood control ☐ Drainage	How: □ Natural □ Stagmant
	>	>				□ Wetland □ Park □ Golf
	< <	<				☐ Lawn ☐ Home
	/ \ /					<ul> <li>Atmospheric deposition</li> </ul>
						□ Agriculture □ Livestock
Stream Drawing:	wing:					¥

### Quick Guide to Completing the Ohio EPA QHEI Field Sheet

There are two habitat types: riffle/run and pool/glide.

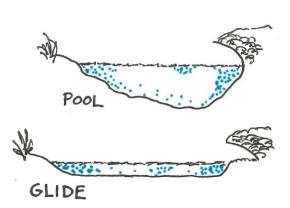
1. <u>Riffle</u> - Areas of the stream with fast current velocity and shallow depth; the water surface is visibly broken.



2. <u>Run</u> - Areas of the stream that have rapid non-turbulent flow; runs are deeper than riffles with a faster current velocity that pools and are generally located downstream from riffle where the stream narrows; the stream bed is often flat beneath a run and the water surface is not visibly broken.



- 3. <u>Pool</u> An area of the stream with slow current velocity and a depth greater than rifle and run areas; the stream bed is often concave and stream with frequently is the greatest; the water surface slope is nearly zero.
- 4. <u>Glide</u> An area common to most modified stream channels that do not have a distinguishable pool, run, and riffle habitats. The current and flow is similar to that of a canal and the water surface gradient is nearly zero.



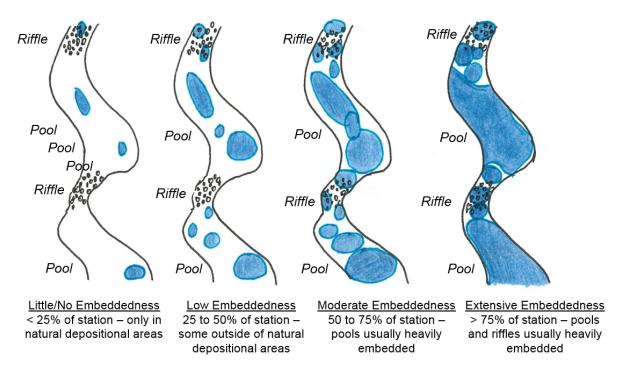
### **Metric 1: Substrate**

A. <u>Substrate type</u>. Identify the two most common or if one type is greater than 75 to 80% of the bottom area check it twice. The nine substrate types are:

- 1. <u>Bedrock</u> solid rock forming a continuous surface.
- 2. Boulder rounded stone over 10" in diameter or large "slabs" more than 10" in length.
- 3. Cobble stones from 2.5 to 10" in diameter.
- 4. Gravel mixture of rounded course material from 1/12 to 2.5" in diameter.
- 5. Sand materials 0.06 to 2.0 mm in diameter, has a gritty texture when rubbed between fingers.
- 6. <u>Silt</u> materials 0.004 to 0.06 mm in diameter, generally a fine material that feels "greasy" when rubbed between fingers.
- 7. <u>Hardpan</u> particles less than 0.004 mm in diameter, usually clay, which forms a dense gummy surface that is difficult to penetrate.
- 8. Marl calcium carbonate; usually grayish-white; often contains fragments of mollusk shells.
- 9. <u>Detritus</u> dead, unconsolidated organic material covering the bottom of which could include sticks, wood and other partially or un-decayed course plant material.
- 10. <u>Muck</u> black, fine, flocculent, completely decomposed organic matter (does not include sewage slug.
- 11. <u>Artificial</u> substrates such as rock baskets, gabions, bricks, trash, concrete, etc., placed in the stream for reasons OTHER than habitat mitigation.
- B. <u>Substrate quality</u>. There are three components of substrate quality: origin, embeddedness and silt cover.

- 1. <u>Origin</u> refers to the parent material that the stream substrate is derived from. One box should be checked.
  - a. <u>Limestone</u> may contain fossils, easily scratched with a knife, usually bedrock or flat boulders and cobbles.
  - b. Tills sediments deposited by glaciers, rounded particles.
  - c. Wetlands organic muck and detritus.
  - d. Hardpan clay, smooth and slippery.
  - e. Sandstone rounded fragments of sand fused together.
  - f. Rip/rap artificial boulders.
  - g. <u>Lacustrine</u> old lake bed sediments.
  - h. Shale sedimentary rock made of silt/clay, soft and cleaves easily.
  - i. Coal fines black fragments of coal.
- 2. <u>Embeddedness</u> is the degree that cobble, gravel and boulder substrates are surrounded, impacted in, or covered by fine materials (sand and silt). Substrates are considered embedded if >50% of the substrate surface is embedded in fine material. Embedded substrates cannot be easily removed. The pervasiveness or extensiveness of the embedded substrates is measured in percentages.
  - a. Extensive > 75%
  - b. Moderate 50 to 75%
  - c. Normal 25 to 50%
  - d. None < 25%

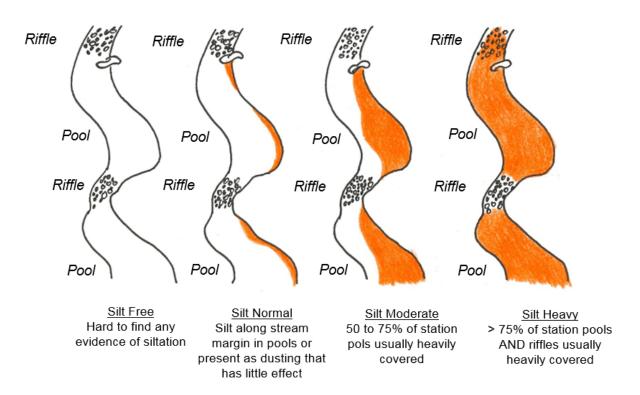
### **Embeddedness**



3. <u>Silt cover</u> is the extent that substrates are covered by fine silt size particles 1 inch thick or greater or obviously affecting aquatic habitats.

- a. <u>Heavy</u> The entire stream bottom is layered with a deep covering of silt (pools/glides and all but the fastest areas of riffles/runs).
- b. <u>Moderate</u> Extensive covering by silts but with some area of cleaner substrate such as in the riffles.
- c. <u>Normal</u> Silt is deposited in small amount along the stream margin or is present as a "dusting" that appears to have little significance.
- d. Free Exceptional clean substrates.

## Silt Cover

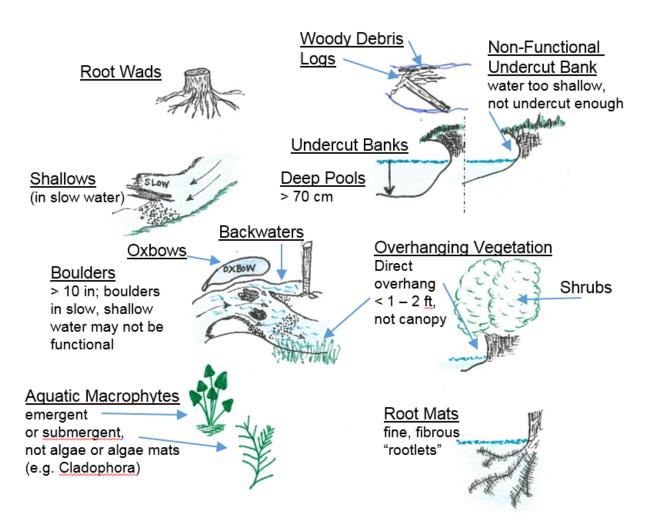


### **Metric 2: Instream cover**

- 1. Score each cover type that is present in a sufficient quantity to support species that may commonly be associated with the habitat type. Do not score cover types that are in areas of insufficient depth to provide function.
- 2. Cover types. Score 0 (absent), 1 (very small amounts or if common of marginal quality), 2 (moderate amounts not high quality or high quality small amount), 3 (highest quality in moderate or greater amount)
  - a. Undercut banks must have sufficient water depth and size.
  - b. Overhanging vegetation includes direct overhang < 1 to 2 feet, does not include canopy.
  - c. Shallows (in slow water)
  - d. Rootmats fine, fibrous "rootlets".
  - e.  $\underline{Pools} > 70 \text{ cm } (\underline{\ } \text{ in})$
  - f. Rootwads

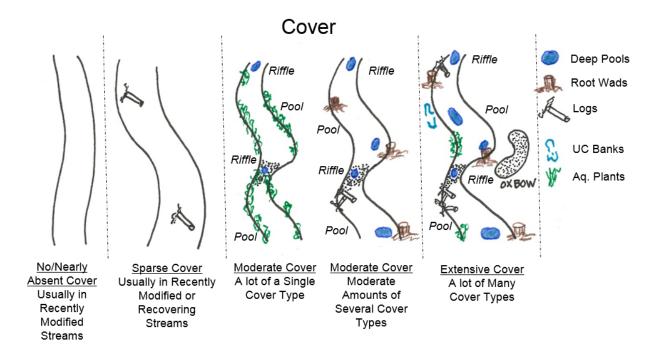
- g. <u>Boulders</u> > 10", boulders in slow, shallow water may not be functional.
- h. Oxbows, backwaters
- i. Aquatic macrophytes emergent or submergent, not algae or algae mats.
- j. <u>Logs or woody debris</u>

## **Cover Types**



### 2. Amount.

- a. Extensive > 75%
- b. <u>Moderate</u> 25 > 75%
- c. <u>Sparse</u> 5 to < 25%
- d. Nearly absent < 5%



Metric 3. Channel morphology

### A. Sinuosity.

- 1. No A straight channel.
- 2. <u>Low</u> A channel with only 1 or 2 poorly defined outside bends in the sample reach or slight meandering within modified banks.
- 3. Moderate More than 2 outside bends, with at least one bend well defined.
- 4. High Has 2 or 3 well defined outside bends with deep areas outside and shallow areas inside.

### B. Development. This metric refers to the development of riffle/pool complexes.

- 1. <u>Poor</u> Riffles are either absent or shallow with sand and fine gravel substrates. If pools are present they are shallow. Also includes channels with predominant glide habitats.
- 2. <u>Fair</u> Riffles are poorly developed or absent. The pools are more developed with greater variation in depth.
- 3. <u>Good</u> Riffle are better defined with larger substrates such as gravel, rubble or boulders. Pools have variation in depth and there is a distinct transition between pools and riffles.
- 4. Excellent Similar level of development as good but pools must have a maximum depth of >1 m and deep riffles and runs (>0.5 m).

	Excellent	Good	Fair	Poor
Pool	> 1 m deep, well	o.7-1.0 m deep,	Some depth	Shallow if
	defined	well defined	variation	present
Glide	Not common	Not common	Common	Predominant
Riffle	Deep, well	Defined riffles,	Poorly defined	Absent of
	defined riffles,	large substrates	riffles or riffles	shallow with fine
	large substrates		absent	substrates
Run	> 0.5 m deep,	Deep, well	Usually absent	Absent
	well defined	defined		

### C. Channelization.

- 1. Natural No obvious direct moving or alteration of the channel and a natural appearance.
- 2. <u>Recovered</u> Streams that have been channelized in the past, but that have recovered most of their natural channel characteristics.
- 3. <u>Recovering</u> Channelized streams that are still in the process of regaining their former, natural channel, however the habitats are still degraded.
- 4. <u>Recent or no recovery</u> Recently channelized or show no significant recovery of habitats, for example, drainage ditches, grass lined or rock rip-rap banks.

### D. Stability.

- 1. <u>Low</u> Characterized by fine substrates in riffles that often change location, have unstable and severely eroding banks, and a high bedload that slowly creeps downstream. Riffles may form diagonally across the channel.
- 2. <u>Moderate</u> Appear to maintain stable riffle/pool and channel characteristics, but exhibit some instability such as high bedload, eroding or false banks, or effects of wide fluctuations in water level.
- 3. <u>High</u> Have stable banks and substrates and little or no erosion or bedload. Includes artificially stable concrete channels.

### Metric 4: Riparian zone and bank erosion

This metric evaluates the quality of the riparian buffer zone and quality of floodplain vegetation. The left and right banks (looking downstream) are evaluated with an average for the final score.

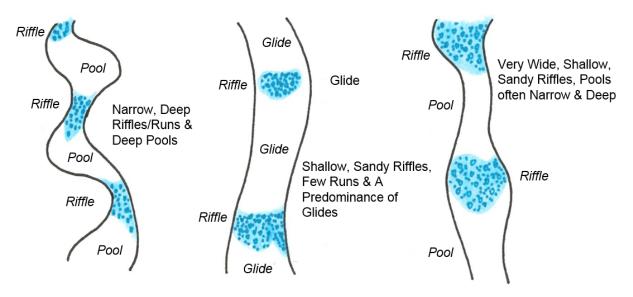
- A. Riparian width. The width of the riparian (stream side) vegetation.
- B. <u>Floodplain quality</u>. The purpose of this metric is to identify the land uses that might deliver harmful runoff from to the stream. Identify the two most predominant to include left and right banks outside of the riparian zone. The types of land use are:
  - 1. Forest, swamp;
  - 2. Shrub or old field;
  - 3. Residential, park or new field;
  - 4. Fenced pasture;
  - 5. Open pasture, rowcrop;
  - 6. Conservation tillage;
  - 7. Urban or industrial, and;
  - 8. Mining/construction.

- C. Bank erosion. Bank erosion has five possible ratings:
  - 1. None Streambanks are stable and not being altered by water flows or animals;
  - 2. <u>Little</u> Streambanks are stable, but are being lightly altered;
  - 3. Moderate Streambanks are receiving moderate alterations;
  - 4. Heavy Streambanks have received major alterations, and;
  - 5. Severe Streambanks are severely altered.

### Metric 5: Pool/glide and riffle-run quality

- A. <u>Pool/glide quality</u> is evaluated by determining the maximum depth of a pool or glide, channel width and current velocity.
  - 1. <u>Maximum pool depth</u>. Maximum pool depth is a key indicator of whether the stream can support a well-balanced fish community. Streams with pools of less than 40 cm in depth are less likely to have well balanced fish communities. Maximum pool depth is also related to the stream channel (i.e. continuous, intermittent, interstitial), and thus serves as a good discriminator of the various classes of primary headwater habitat (PHWH) streams. Pools or glides with maximum depths of less than 20 cm are considered to have lost their function.
  - 2. Current velocity. There are eight current types indicating the velocity. Each one present should be included in the evaluation.
    - a. <u>Torrential</u>. Extremely turbulent and fast flow with large standing waves. The water surface is broken with no definable, connected surface.
    - b. <u>Very fast</u>. Turbulent flow that makes it difficult to stand and creates pulsating effect against leg.
    - c. <u>Fast</u>. Mostly non-turbulent flow with small standing waves in riffle/run areas. The water surface may be partially broken, but there is a visibly connected surface. It flows forcefully over objects.
    - d. <u>Moderate</u>. Non-turbulent flow that is detectable and visible. Flowing objects are readily transported downstream. Water flow around rather than over objects.
    - e. Slow. Water flow is perceptible, but very sluggish.
    - f. <u>Eddies</u>. Small areas of circular motion usually formed in pools immediately downstream from riffle-run areas.
    - g. <u>Interstitial</u>. Water flow that is perceptible only in the interstitial spaces between substrate particles in riffle-run areas.
    - h. <u>Intermittent</u>. There is no flow evident anywhere leaving standing pools that are separated by dry areas.
  - 3. Morphology options are wide (pools wider than riffles), equal (pools and riffles are the same width), and narrow (if the riffles are wider than the pools).

## Pool – Riffle Morphology

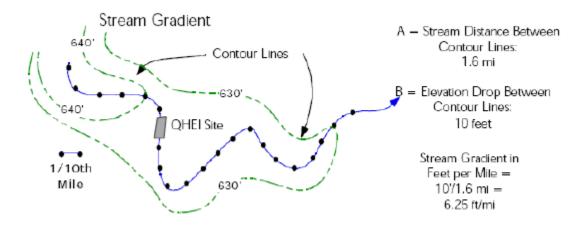


B. <u>Riffle-run quality</u> is determined by evaluating the depth of the best riffle in the zone, the depth of the run, the type and stability of the riffle habitats and the embeddedness of the substrates.

### Metric 6: Map gradient.

Map gradient is the elevation drop (feet per mile) through the sampling area calculated using USGS 7.5 minute topographic maps.

- #1 Measure the stream length between the first contour line upstream and the first contour line downstream of the sampling site.
- #2 Divide the distance by the contour interval.



For more detail see Ohio EPA, Methods for Assessing Habitat in Flowing Waters: Using the Qualitative Habitat Evaluation Index (QHEI).