**STATE REVOLVING FUND LOAN PROGRAMS**

**SRF PARITY CONSENT CHECKLIST**

**FOR SRF PARITY CONSENT**

**Qualified Entity\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Caption of Original SRF Bond Issue(s) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Contact Person (Name) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Phone # \_\_\_\_\_\_\_\_\_\_\_\_**

**Financial Advisor (Name) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Phone # \_\_\_\_\_\_\_\_\_\_\_\_**

**Bond Counsel (Name)\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Phone # \_\_\_\_\_\_\_\_\_\_\_\_**

**Anticipated Closing Date \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Consent Checklist**

**\_\_\_\_ State Board of Accounts audit (2 most recent audits)**

**\_\_\_\_ All Annual Financial Reports since last audit year**

**\_\_\_\_ Original SRF bond ordinance**

**\_\_\_\_ Proposed parity bond ordinance**

**\_\_\_\_ Rate ordinance**

**\_\_\_\_ Rate Consultant’s Report and Parity Report**

**\_\_\_\_ Rate Savings and Rate Impact if Refunding SRF Debt**

**\_\_\_\_ Sources and Uses of Funds statement**

**\_\_\_\_ Preliminary Official Statement or Offering Circular**

**\_\_\_\_ Pro forma or projected financial statements**

**\_\_\_\_ Debt service coverage calculation reflecting 1.25x coverage**

**\_\_\_\_ Amortization schedules of all outstanding debt & proposed debt**

**\_\_\_\_ Proof of Current Balance of SRF Debt Service Reserve Fund**

**(Include bank statement or investment report)**

**State Use Only**

SRF Reviewer (Name/Date): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Consent Approved (Date): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_