

NOTICE OF REQUEST FOR PROPOSALS

The Indiana Finance Authority ("IFA"), on behalf of the Joint Board for the Louisville-Southern Indiana Ohio River Bridges Project ("Joint Board"), is requesting interested teams to respond to Request for Proposals ("RFP") for a Toll Services Provider ("TSP") to provide, operate, manage, and maintain an all electronic open road toll collection system for the Louisville-Southern Indiana Ohio River Bridges Project described below, including, among other things, roadside, customer services and back office systems, systems integration and operational services for the Louisville-Southern Indiana Ohio River Bridges Project pursuant to an agreement under IC 8-15.5. The toll collection services will be utilized for the Louisville-Southern Indiana Ohio River Bridges Project, which includes the East End Crossing Bridge, the Downtown Crossing Bridges and the associated access and roadways.

The RFP sets forth a two step process for the selection of the TSP. First, all interested teams are being asked to submit the responsibility information requested in the RFP issued on December 8, 2014. The IFA and the Joint Board will review the responsibility information submission ("RIS") from such teams based on the criteria described in the RFP. Each RIS is required to be delivered to the IFA no later than January 5, 2015, at 12:00 p.m.(Eastern Time). IFA, on behalf of the Joint Board, will notify each team submitting an RIS whether such team has been found responsible (a "Responsible Proposer").

The RFP issued on December 8, 2014 may be supplemented and amended on or prior to the date that the Responsible Proposers are requested to submit the response to the RFP (a "Proposal") to IFA, on behalf of the Joint Board. Such supplemented and amended RFP is referred to as the "Final RFP". Only Responsible Proposers shall be eligible to submit a Proposal responsive to the Final RFP. If a team is not deemed a Responsible Proposer, it shall not be entitled to submit a Proposal. Responses to the Final RFP are required to be delivered to the IFA no later than February 10, 2015, at 12:00 p.m. (Eastern Time). The IFA will evaluate the proposals from the Responsible Proposers based on the criteria described in the RFP.

The RFP has been posted on the IFA website (<http://www.in.gov/ifa/2918.htm>) and the Final RFP will also be posted on the IFA website.