

## Lafayette Reg Rehab Hospital

December 31, 2015

	Current MTD	Prior MTD	Month to Month Comparison		Current YTD	Prior YTD	Year to Year Comparison	
			\$ Variance	% Variance			\$ Variance	% Variance
<b>ASSETS</b>								
<b>CURRENT ASSETS</b>								
Cash and cash equivalents	\$ 2,251	\$ 29,711	\$ (27,461)	-92%	\$ 2,251	\$ 13,666	\$ (11,415)	-84%
Accounts receivable, net of allowance for bad debts	1,771,246	2,265,171	(493,925)	-22%	1,771,246	1,635,766	135,480	8%
Inventories	93,170	79,179	13,991	18%	93,170	82,997	10,173	12%
Prepaid expenses	17,227	12,623	4,604	36%	17,227	37,121	(19,893)	-54%
Deferred tax asset - current	0	0	0	0%	0	0	0	0%
Intercompany receivables	43,746,011	40,959,726	2,786,286	7%	43,746,011	31,509,922	12,236,090	39%
Other current assets	22,806	18,000	4,806	27%	22,806	0	22,806	0%
<b>Total current assets</b>	<b>45,652,712</b>	<b>43,364,410</b>	<b>2,288,301</b>	<b>5%</b>	<b>45,652,712</b>	<b>33,279,471</b>	<b>12,373,241</b>	<b>37%</b>
<b>PROPERTY AND EQUIPMENT</b>								
Land	800,183	800,183	0	0%	800,183	800,183	0	0%
Buildings, land improvements, and leasehold improvements	11,255,589	11,255,589	0	0%	11,255,589	11,255,589	0	0%
Construction in progress	0	0	0	0%	0	0	0	0%
Equipment	1,402,600	1,402,600	0	0%	1,402,600	1,402,600	0	0%
Furniture and fixtures	657,167	657,167	0	0%	657,167	657,167	0	0%
Computer equipment, hardware, and software	687,398	687,398	0	0%	687,398	685,200	2,198	0%
Asset clearing	0	0	0	0%	0	0	0	0%
	14,802,936	14,802,936	0	0%	14,802,936	14,800,738	2,198	0%
Accumulated depreciation	(2,163,744)	(2,099,065)	(64,678)	3%	(2,163,744)	(1,387,039)	(776,705)	56%
<b>Total property and equipment</b>	<b>12,639,193</b>	<b>12,703,871</b>	<b>(64,678)</b>	<b>-1%</b>	<b>12,639,193</b>	<b>13,413,699</b>	<b>(774,506)</b>	<b>-6%</b>
GOODWILL	0	0	0	0%	0	0	0	0%
<b>OTHER ASSETS</b>								
Other identifiable intangibles, net	0	0	0	0%	0	0	0	0%
Deferred tax asset - non current	0	0	0	0%	0	0	0	0%
Other noncurrent assets	239,988	240,906	(918)	0%	239,988	251,002	(11,013)	-4%
<b>Total other assets</b>	<b>239,988</b>	<b>240,906</b>	<b>(918)</b>	<b>0%</b>	<b>239,988</b>	<b>251,002</b>	<b>(11,013)</b>	<b>-4%</b>
<b>Total assets</b>	<b>\$ 58,531,893</b>	<b>\$ 56,309,187</b>	<b>\$ 2,222,706</b>	<b>4%</b>	<b>\$ 58,531,893</b>	<b>\$ 46,944,172</b>	<b>\$ 11,587,721</b>	<b>25%</b>
<b>LIABILITIES AND MEMBERS' DEFICIT</b>								
<b>CURRENT LIABILITIES</b>								
Accounts payable	\$ 146,672	\$ 206,758	\$ (60,086)	-29%	\$ 146,672	\$ 181,949	\$ (35,277)	-19%
Retainage payable	0	0	0	0%	0	0	0	0%
Estimated third-party settlements	(12,469)	(1,484)	(10,985)	740%	(12,469)	(56,548)	44,079	-78%
Accrued compensation	361,442	446,096	(84,654)	-19%	361,442	321,583	39,859	12%
Current portion of long-term debt and capital leases	56,127	59,149	(3,022)	-5%	56,127	66,201	(10,074)	-15%
Valuation allowance - current	0	0	0	0%	0	0	0	0%
Intercompany payables	50,075,863	47,092,162	2,983,702	6%	50,075,863	37,029,307	13,046,557	35%
Other current liabilities	32,403	9,070	23,333	257%	32,403	4,141	28,263	683%
<b>Total current liabilities</b>	<b>50,660,038</b>	<b>47,811,750</b>	<b>2,848,288</b>	<b>6%</b>	<b>50,660,038</b>	<b>37,546,632</b>	<b>13,113,406</b>	<b>35%</b>
<b>LONG-TERM LIABILITIES</b>								
Long-term debt	16,725,210	16,698,616	26,594	0%	16,725,210	16,448,430	276,780	2%
Valuation allowance - non current	0	0	0	0%	0	0	0	0%
Other long term liabilities	257,804	436,044	(178,241)	-41%	257,804	329,747	(71,943)	-22%
<b>Total long term liabilities</b>	<b>16,983,014</b>	<b>17,134,660</b>	<b>(151,647)</b>	<b>-1%</b>	<b>16,983,014</b>	<b>16,778,177</b>	<b>204,837</b>	<b>1%</b>
<b>Total liabilities</b>	<b>67,643,052</b>	<b>64,946,411</b>	<b>2,696,641</b>	<b>4%</b>	<b>67,643,052</b>	<b>54,324,809</b>	<b>13,318,243</b>	<b>25%</b>
<b>MEMBERS' DEFICIT</b>								
Members' contributions	1,000	1,000	0	0%	1,000	1,000	0	0%
Distributions	0	0	0	0%	0	0	0	0%
Accumulated deficit	(9,112,159)	(8,638,223)	(473,936)	5%	(9,112,159)	(7,381,637)	(1,730,522)	23%
Noncontrolling interest	0	0	0	0%	0	0	0	0%
<b>Total members' deficit</b>	<b>(9,111,159)</b>	<b>(8,637,223)</b>	<b>(473,936)</b>	<b>5%</b>	<b>(9,111,159)</b>	<b>(7,380,637)</b>	<b>(1,730,522)</b>	<b>23%</b>
<b>Total liabilities and members' deficit</b>	<b>\$ 58,531,893</b>	<b>\$ 56,309,187</b>	<b>\$ 2,222,706</b>	<b>4%</b>	<b>\$ 58,531,893</b>	<b>\$ 46,944,172</b>	<b>\$ 11,587,721</b>	<b>25%</b>

Lafayette Regional Rehab Hospital  
Detailed Income Statement  
As of Period Ending December 31, 2015

	Actual December	Budget December	Variance	% Variance	Actual YTD	Budget YTD	Variance	% Variance
<b>REVENUE</b>								
Medicare CR Settlement Adjustment	(9,112.00)	-	(9,112.00)	0%	(88,185.32)	-	(88,185.32)	0%
Medicaid CR Settlement Adjustment	-	-	-	0%	-	-	-	0%
RAC Adjustment	(178,240.69)	-	(178,240.69)	-921%	(71,943.30)	-	(71,943.30)	-7%
<b>Charity Care &amp; Other Discounts</b>	-	-	-	<b>0%</b>	-	-	-	<b>0%</b>
<b>Net Patient Revenue</b>								
Medicare	530,862.58	732,528.82	(201,666.24)	-28%	7,337,035.28	8,367,855.66	(1,030,820.38)	-12%
Medicare Replacement	(13,712.51)	40,195.96	(53,908.47)	-134%	715,345.39	461,358.18	253,987.21	55%
Medicaid	39,667.57	29,667.09	10,000.48	34%	321,816.73	337,827.80	(16,011.07)	-5%
Contracted	163,407.99	114,854.25	48,553.74	42%	1,083,423.14	1,256,715.45	(173,292.31)	-14%
Non Contracted	18,186.36	43,848.25	(25,661.89)	-59%	477,371.12	489,253.45	(11,882.33)	-2%
Work Comp	(1,670.00)	2,263.50	(3,933.50)	-174%	116,177.79	11,488.49	104,689.30	911%
Other	8,074.19	8,329.14	(254.95)	-3%	54,433.18	86,724.80	(32,291.62)	-37%
Physician Services	-	-	-	0%	-	-	-	0%
Employed Physician Services	-	-	-	0%	-	-	-	0%
<b>Total Net Patient Revenue</b>	<b>744,816.18</b>	<b>971,687.01</b>	<b>(226,870.83)</b>	<b>-23%</b>	<b>10,105,602.63</b>	<b>11,011,223.83</b>	<b>(905,621.20)</b>	<b>-8%</b>
Interest Income	160.74	199.30	(38.56)	(0.19)	565.76	2,391.60	(1,825.84)	(0.76)
I/C - Interest Income	41.10	0.00	41.10	0.00	41.10	0.00	41.10	0.00
Cafeteria Income	1,600.00	2,474.00	(874.00)	(0.35)	19,235.00	29,688.00	(10,453.00)	(0.35)
Medical Records Income	346.50	72.20	274.30	3.80	2,113.25	794.31	1,318.94	1.66
Miscellaneous Income	(1,602.12)	0.00	(1,602.12)	0.00	0.00	0.00	0.00	0.00
<b>Other Income</b>	<b>546.22</b>	<b>2,745.50</b>	<b>(2,199.28)</b>	<b>-80%</b>	<b>21,955.11</b>	<b>32,873.91</b>	<b>(10,918.80)</b>	<b>-33%</b>
<b>Net Revenue</b>	<b>923,603.09</b>	<b>974,432.51</b>	<b>(50,829.42)</b>	<b>-5%</b>	<b>10,199,501.04</b>	<b>11,044,097.74</b>	<b>(844,596.70)</b>	<b>-8%</b>
<b>Expenses</b>								
<b>Salary, Wages &amp; Benefits</b>								
Salaries & Wages - Clinical	92,025.88	115,599.72	(23,573.84)	(0.20)	1,030,410.42	1,346,841.39	(316,430.97)	(0.23)
Extra Shift Bonus	900.00	0.00	900.00	0.00	7,875.00	0.00	7,875.00	0.00
Salaries & Wages - Nursing	137,787.78	123,342.80	14,444.98	0.12	1,424,476.28	1,451,836.93	(27,360.65)	(0.02)
Wage Transfers - Nursing	502.28	0.00	502.28	0.00	502.28	0.00	502.28	0.00
Salaries & Wages - Non Clinical	174,416.39	198,435.53	(24,019.14)	(0.12)	1,910,302.68	2,328,215.11	(417,912.43)	(0.18)
Wage Transfers - Non Clinical	7,263.61	0.00	7,263.61	0.00	75,762.27	0.00	75,762.27	0.00
<b>Salaries</b>	<b>412,895.94</b>	<b>437,378.05</b>	<b>(24,482.11)</b>	<b>-6%</b>	<b>4,449,328.93</b>	<b>5,126,893.43</b>	<b>(677,564.50)</b>	<b>-13%</b>
ETO Expense	32,604.15	33,992.15	(1,388.00)	(0.04)	348,413.58	398,452.08	(50,038.50)	(0.13)
EIB Expense	(5,542.91)	2,243.32	(7,786.23)	(3.47)	13,303.75	26,295.96	(12,992.21)	(0.49)
Bonus Expense	1,292.98	0.00	1,292.98	0.00	72,819.38	0.00	72,819.38	0.00
Incentive Bonus Expense	0.00	8,917.81	(8,917.81)	(1.00)	3,732.30	105,000.02	(101,267.72)	(0.96)
FICA	31,527.91	34,866.69	(3,338.78)	(0.10)	347,885.35	408,739.68	(60,854.33)	(0.15)
FUTA	240.59	201.78	38.81	0.19	5,344.94	6,726.04	(1,381.10)	(0.21)
SUTA	1,291.07	1,683.25	(392.18)	(0.23)	45,255.08	56,108.70	(10,853.62)	(0.19)
Medical/Dental Ins Premiums	35,774.92	53,146.65	(17,371.73)	(0.33)	503,555.82	622,978.65	(119,422.83)	(0.19)
Supplemental Premiums	302.06	385.86	(83.80)	(0.22)	3,325.53	4,523.30	(1,197.77)	(0.26)
401K Expense	2,118.62	1,357.99	760.63	0.56	21,040.37	15,918.44	5,121.93	0.32
Benefit Transfers	2,640.40	0.00	2,640.40	0.00	30,504.63	0.00	30,504.63	0.00
Work Comp Premiums	10,988.11	11,554.78	(566.67)	(0.05)	130,664.64	135,443.69	(4,779.05)	(0.04)
<b>Benefits</b>	<b>113,237.90</b>	<b>148,350.28</b>	<b>(35,112.38)</b>	<b>-24%</b>	<b>1,525,845.37</b>	<b>1,780,186.56</b>	<b>(254,341.19)</b>	<b>-14%</b>
<b>Contract Labor</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0%</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0%</b>
<b>Total SWB Expense</b>	<b>526,133.84</b>	<b>585,728.33</b>	<b>(59,594.49)</b>	<b>-10%</b>	<b>5,975,174.30</b>	<b>6,907,079.99</b>	<b>(931,905.69)</b>	<b>-13%</b>
<b>Variable Expenses</b>								
Contract Services	30,179.11	15,606.47	14,572.64	0.93	594,241.24	184,442.18	409,799.06	2.22
Drugs	7,357.68	17,361.69	(10,004.01)	(0.58)	191,739.77	205,104.96	(13,365.19)	(0.07)
Food Supplies	8,941.46	12,171.76	(3,230.30)	(0.27)	97,698.33	143,819.03	(46,120.70)	(0.32)
Supplemental Food Cost	327.88	107.16	220.72	2.06	4,238.85	1,265.98	2,972.87	2.35
Cafeteria Non-Food Supplies	1,658.19	2,554.59	(896.40)	(0.35)	17,873.89	30,200.86	(12,326.97)	(0.41)
Gas & Oil	39.10	360.35	(321.25)	(0.89)	2,614.28	4,257.02	(1,642.74)	(0.39)
Housekeeping Supplies	3,049.72	3,548.44	(498.72)	(0.14)	43,923.79	41,920.01	2,003.78	0.05
Linen	2,456.89	3,234.65	(777.76)	(0.24)	29,813.48	38,213.01	(8,399.53)	(0.22)
Minor Equipment	0.00	100.54	(100.54)	(1.00)	1,838.24	1,187.77	650.47	0.55
Patient Related Expense	0.00	1,824.10	(1,824.10)	(1.00)	4,817.59	21,549.31	(16,731.72)	(0.78)
Rental Equipment	4,511.47	1,683.98	2,827.49	1.68	27,907.59	19,893.96	8,013.63	0.40
Medical Supplies	12,545.19	10,545.69	1,999.50	0.19	104,175.24	124,583.09	(20,407.85)	(0.16)
Medical Gases	1,671.87	1,814.85	(142.98)	(0.08)	19,160.34	21,440.02	(2,279.68)	(0.11)
<b>Patient Related</b>	<b>72,738.56</b>	<b>70,914.27</b>	<b>1,824.29</b>	<b>3%</b>	<b>1,140,042.63</b>	<b>837,877.20</b>	<b>302,165.43</b>	<b>36%</b>
Bank Fees	55.01	128.50	(73.49)	(0.57)	953.63	1,542.00	(588.37)	(0.38)
Contract Services - non pt.	4,238.43	9,131.09	(4,892.66)	(0.54)	65,682.43	109,573.08	(43,890.65)	(0.40)
Data Communications	0.00	0.00	0.00	0.00	271.93	0.00	271.93	0.00
Delivery / Freight Expense	572.76	725.00	(152.24)	(0.21)	5,594.94	8,700.00	(3,105.06)	(0.36)
Dues & Subscriptions	2,944.08	3,004.50	(60.42)	(0.02)	32,190.04	36,054.00	(3,863.96)	(0.11)
Education	20.00	419.66	(399.66)	(0.95)	6,845.38	5,035.92	1,809.46	0.36
Flowers & Gifts	226.82	37.08	189.74	5.12	420.10	444.96	(24.86)	(0.06)
Late Fees	0.00	25.00	(25.00)	(1.00)	402.45	300.00	102.45	0.34
Legal Services	1,613.70	2,916.67	(1,302.97)	(0.45)	28,545.27	35,000.04	(6,454.77)	(0.18)
Licenses	4,948.59	800.58	4,148.01	5.18	22,124.22	9,606.96	12,517.26	1.30
Maintenance Contracts	3,405.33	1,185.25	2,220.08	1.87	41,252.58	14,223.00	27,029.58	1.90
Medical Director Fees	21,850.00	10,000.00	11,850.00	1.19	133,404.50	120,000.00	13,404.50	0.11
Minor Equip - non pt. related	0.00	328.25	(328.25)	(1.00)	676.53	3,939.00	(3,262.47)	(0.83)
Minor Furniture	0.00	50.00	(50.00)	(1.00)	0.00	600.00	(600.00)	(1.00)
Miscellaneous Expense	(1,868.19)	0.00	(1,868.19)	0.00	562.94	0.00	562.94	0.00
Office Supplies	1,747.68	1,265.34	482.34	0.38	15,230.21	15,184.08	46.13	0.00

Lafayette Regional Rehab Hospital  
Detailed Income Statement  
As of Period Ending December 31, 2015

	Actual December	Budget December	Variance	% Variance	Actual YTD	Budget YTD	Variance	% Variance
Postage	233.63	124.17	109.46	0.88	2,097.69	1,490.04	607.65	0.41
Printing	1,129.39	2,831.01	(1,701.62)	(0.60)	21,044.69	33,972.12	(12,927.43)	(0.38)
Professional Services	1,332.83	2,002.08	(669.25)	(0.33)	34,357.32	79,024.96	(44,667.64)	(0.57)
Recruitment	625.12	1,046.25	(421.13)	(0.40)	47,608.51	12,555.00	35,053.51	2.79
Relocation	14,432.46	0.00	14,432.46	0.00	17,932.46	0.00	17,932.46	0.00
Rental Equipment	84.00	160.17	(76.17)	(0.48)	1,078.56	1,922.04	(843.48)	(0.44)
Repairs & Maintenance	2,495.62	267.91	2,227.71	8.32	18,489.22	3,214.92	15,274.30	4.75
Telephone	3,251.31	4,844.59	(1,593.28)	(0.33)	40,559.17	58,135.08	(17,575.91)	(0.30)
Travel - Airline	787.92	1,008.67	(220.75)	(0.22)	20,079.26	12,104.04	7,975.22	0.66
Travel - Car	6.00	340.26	(334.26)	(0.98)	7,494.17	4,083.12	3,411.05	0.84
Travel - Hotel	(4,939.84)	931.49	(5,871.33)	(6.30)	23,286.04	14,277.88	9,008.16	0.63
Travel - Meals	0.00	289.83	(289.83)	(1.00)	2,083.25	3,477.96	(1,394.71)	(0.40)
Travel - Group Meals	295.02	181.58	113.44	0.62	4,340.67	2,178.96	2,161.71	0.99
Travel - Mileage	1,151.64	2,026.08	(874.44)	(0.43)	20,087.44	24,312.96	(4,225.52)	(0.17)
Uniforms	0.00	(28.42)	28.42	(1.00)	517.38	(341.04)	858.42	(2.52)
Utilities	15,346.95	19,941.75	(4,594.80)	(0.23)	247,287.20	239,301.00	7,986.20	0.03
<b>Non Patient Related</b>	<b>75,986.26</b>	<b>65,984.34</b>	<b>10,001.92</b>	<b>15%</b>	<b>862,500.18</b>	<b>849,912.08</b>	<b>12,588.10</b>	<b>1%</b>
Advertising/Marketing	3,048.14	1,774.83	1,273.31	0.72	31,797.58	21,297.96	10,499.62	0.49
Marketing Collateral	0.00	71.00	(71.00)	(1.00)	800.00	852.00	(52.00)	(0.06)
Community Events	0.00	438.00	(438.00)	(1.00)	2,865.37	15,256.00	(12,390.63)	(0.81)
Contributions / Sponsorships	2,500.00	750.00	1,750.00	2.33	11,350.00	11,000.00	350.00	0.03
Giveaways	2,675.48	1,203.33	1,472.15	1.22	8,028.79	14,439.96	(6,411.17)	(0.44)
Public Information	0.00	237.75	(237.75)	(1.00)	0.00	2,853.00	(2,853.00)	(1.00)
Special Events	3,492.75	1,359.67	2,133.08	1.57	18,579.85	16,316.04	2,263.81	0.14
<b>Marketing Related</b>	<b>11,716.37</b>	<b>5,834.58</b>	<b>5,881.79</b>	<b>101%</b>	<b>73,421.59</b>	<b>82,014.96</b>	<b>(8,593.37)</b>	<b>-10%</b>
<b>Total Variable</b>	<b>160,441.19</b>	<b>142,733.19</b>	<b>17,708.00</b>	<b>12%</b>	<b>2,075,964.40</b>	<b>1,769,804.24</b>	<b>306,160.16</b>	<b>17%</b>
<b>Bad Debt Expense</b>	<b>41,894.22</b>	<b>-</b>	<b>41,894.22</b>	<b>0%</b>	<b>210,749.69</b>	<b>-</b>	<b>210,749.69</b>	<b>0%</b>
<b>Management Fees-Intercompany</b>	<b>13,778.00</b>	<b>13,090.03</b>	<b>687.97</b>	<b>5%</b>	<b>154,270.62</b>	<b>157,080.36</b>	<b>(2,809.74)</b>	<b>-2%</b>
<b>Management Fee</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0%</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0%</b>
<b>Management Fees - JV</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0%</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0%</b>
<b>Fixed Expenses</b>								
Property Insurance	1,302.99	1,459.49	(156.50)	(0.11)	15,842.71	17,184.32	(1,341.61)	(0.08)
Liability Insurance	4,553.83	4,241.65	312.18	0.07	54,537.14	49,941.99	4,595.15	0.09
Property Tax	18,786.66	12,060.27	6,726.39	0.56	201,118.26	141,999.96	59,118.30	0.42
Tax Penalty	0.00	0.00	0.00	0.00	1,480.33	0.00	1,480.33	0.00
Sales Tax	959.31	0.00	959.31	0.00	4,316.57	0.00	4,316.57	0.00
Use Tax	353.89	0.00	353.89	0.00	4,422.98	0.00	4,422.98	0.00
<b>Total Fixed Expenses</b>	<b>25,956.68</b>	<b>17,761.41</b>	<b>8,195.27</b>	<b>46%</b>	<b>281,717.99</b>	<b>209,126.27</b>	<b>72,591.72</b>	<b>35%</b>
<b>Total Operating Expenses</b>	<b>768,203.93</b>	<b>759,312.96</b>	<b>8,890.97</b>	<b>1%</b>	<b>8,697,877.00</b>	<b>9,043,090.86</b>	<b>(345,213.86)</b>	<b>-4%</b>
<b>EBITDA</b>	<b>155,399.16</b>	<b>215,119.55</b>	<b>(59,720.39)</b>	<b>-28%</b>	<b>1,501,624.04</b>	<b>2,001,006.88</b>	<b>(499,382.84)</b>	<b>-25%</b>
<b>EBITDA Margin</b>	<b>17%</b>	<b>22%</b>	<b>(0.05)</b>		<b>15%</b>	<b>18%</b>	<b>(0.03)</b>	
<b>EBITDAR</b>	<b>155,399.16</b>	<b>215,119.55</b>	<b>(59,720.39)</b>	<b>-28%</b>	<b>1,501,624.04</b>	<b>2,001,006.88</b>	<b>(499,382.84)</b>	<b>-25%</b>
<b>EBITDAR Margin</b>	<b>17%</b>	<b>22%</b>	<b>(0.05)</b>		<b>15%</b>	<b>18%</b>	<b>(0.03)</b>	
<b>EBITDARM</b>	<b>169,177.16</b>	<b>228,209.58</b>	<b>(59,032.42)</b>	<b>-26%</b>	<b>1,655,894.66</b>	<b>2,158,087.24</b>	<b>(502,192.58)</b>	<b>-23%</b>
<b>EBITDARM Margin</b>	<b>18%</b>	<b>23%</b>	<b>(0.05)</b>		<b>16%</b>	<b>20%</b>	<b>(0.03)</b>	
<b>Other Expenses</b>								
Depr - Land Improvements	350.02	367.39	(17.37)	(0.05)	4,199.80	4,325.73	(125.93)	(0.03)
Depr - Buildings	26,385.02	27,697.79	(1,312.77)	(0.05)	316,620.46	326,119.13	(9,498.67)	(0.03)
Depr - Equipment	14,090.74	14,841.35	(750.61)	(0.05)	169,086.13	174,744.94	(5,658.81)	(0.03)
Depr - Computer Hardware	8,558.30	8,415.95	142.35	0.02	103,268.76	99,091.04	4,177.72	0.04
Depr - Computer Software	10,388.00	11,082.00	(694.00)	(0.06)	124,657.43	130,481.59	(5,824.16)	(0.04)
Depr - Furniture & Fixtures	3,650.98	3,832.57	(181.59)	(0.05)	43,811.10	45,125.38	(1,314.28)	(0.03)
Depr - Vehicles	1,255.08	1,317.54	(62.46)	(0.05)	15,061.07	15,512.93	(451.86)	(0.03)
AE - Deferred Financing Fees	917.78	935.38	(17.60)	(0.02)	11,013.36	11,013.36	0.00	0.00
Interest Expense	154,893.24	156,517.42	(1,624.18)	(0.01)	1,843,204.38	1,842,866.40	337.98	0.00
Franchise Fees/Business Tax	0.00	0.00	0.00	0.00	920.00	0.00	920.00	0.00
<b>Total Other Expenses</b>	<b>220,489.16</b>	<b>225,007.39</b>	<b>(4,518.23)</b>	<b>-2%</b>	<b>2,631,842.49</b>	<b>2,649,280.50</b>	<b>(17,438.01)</b>	<b>-1%</b>
<b>Net Income (before I/C &amp; Mgmt Fee)</b>	<b>(65,090.00)</b>	<b>(9,887.84)</b>	<b>(55,202.16)</b>	<b>558%</b>	<b>(1,130,218.45)</b>	<b>(648,273.62)</b>	<b>(481,944.83)</b>	<b>74%</b>
<b>Net Margin</b>	<b>-7%</b>	<b>-1%</b>	<b>(0.06)</b>		<b>-11%</b>	<b>-6%</b>	<b>(0.05)</b>	
Intercompany Management Fee - Transfer Pricing	390,272.00	-	390,272.00	0%	390,272.00	-	390,272.00	0%
Intercompany Interest	18,573.53	15,218.20	3,355.33	22%	210,031.61	179,182.03	30,849.58	17%
Preferred Interest	-	-	-	0%	-	-	-	0%
<b>Net Income</b>	<b>(473,935.53)</b>	<b>(25,106.04)</b>	<b>(448,829.49)</b>	<b>1788%</b>	<b>(1,730,522.06)</b>	<b>(827,455.65)</b>	<b>(903,066.41)</b>	<b>109%</b>
<b>Patient Days</b>	<b>658</b>	<b>694</b>	<b>(36)</b>		<b>7,664</b>	<b>8,203</b>	<b>(539)</b>	
<b>Outpatient Visits</b>	<b>263</b>	<b>250</b>	<b>13</b>		<b>668</b>	<b>2,250</b>	<b>(1,582)</b>	
<b>Equivalent Patient Days</b>	<b>691</b>	<b>725</b>	<b>(34)</b>		<b>7,750</b>	<b>8,359</b>	<b>(609)</b>	
<b>Discharges</b>	<b>49</b>	<b>47</b>	<b>2</b>		<b>562</b>	<b>558</b>	<b>4</b>	
<b>FTE's</b>	<b>92</b>	<b>95</b>	<b>(3)</b>					
<b>Gross AR Days</b>	<b>82</b>	<b>45</b>	<b>37</b>		<b>84</b>	<b>45</b>	<b>39</b>	
<b>Net AR Days</b>	<b>77</b>	<b>-</b>	<b>77</b>		<b>71</b>	<b>-</b>	<b>71</b>	

Lafayette Regional Rehab Hospital  
Detailed Income Statement  
As of Period Ending December 31, 2015

	Actual December	Budget December	Variance	% Variance	Actual YTD	Budget YTD	Variance	% Variance
Cash Collections	1,209,142	690,705	518,436.99		9,650,955	10,037,568	(386,613.41)	