

# ElHub Child Referral Entering a Child Referral in the Case Management Module

To enter a child's referral, you must first open the case management module of EIHub (www.hub.prod.ineihub.com).

## Child Lookup

- 1. Navigate to the "Child" menu
- 2. Select "Lookup" from the sub-menu
- 3. Search for child's name by typing in the "Last Name" and "First Name" fields
- 4. Click "Search"
  - a. If no child record exists, continue to step 6

### **Existing Child Record**

- 5. Click "Edit"
  - a. System will automatically open the child's existing record
  - b. Continue to step 19

#### Creating a New Child Record

- 6. Navigate to the "Child" menu
- 7. Select "Add" from the sub-menu
- 8. Navigate to the "Child Info" tab
- 9. Select the "Basic Demographic Info" panel
- 10. Select "Referral" in the "Child Status" field
- 11. Enter the child's first name in the "Child's First Name" field
- 12. Enter the child's last name in the "Child's Last Name" field
- 13. Enter the child's date of birth in the "Birth Date" field
- 14. Select the child's race in the "Race" field
  - a. If unknown, select "No Race Selected"
- 15. Select the child's ethnicity in the "Ethnicity" field
  - a. If unknown, select "Unknown"
- 16. Select the child's gender under "Gender"
- 17. Select the child's primary language in the "Primary Language" field
  - a. If unknown, select "Unknown at Referral"
- 18. Click "Submit"

# Entering a Child's Referral

- 19. Navigate to the "Child Info" tab
- 20. Select the "Referral" panel
- 21. Click "Add"
  - a. The system will automatically open to the "Referral EIP Panel" panel

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- 22. Select "Open" as the "Referral Status"
- 23. Enter the date the referral was made as the "Referral Date"
- 24. Select the way the referral was made as the "Referral Method"
  - a. e.g., Phone
- 25. Select "Primary" as the "Referral Type" if this is the child's first referral
  - a. Select "Additional" if the child's record is currently active
    - i. Use if multiple referrals for the same child are received
  - a. Select "Re-referral" if the child's record was inactive prior to receiving referral
- 26. Select the most appropriate reason for referral as the "Referral Reason"
  - a. e.g., Speech Language
- 27. Select the most appropriate source as the "Referral Source Type"
  - a. e.g., Doctor's Office
- 28. Enter the source's first name as the "Referral Source First Name"
- 29. Enter the source's last name as the "Referral Source Last Name"
- 30. Click the "\*Capturing the information..." checkbox
- 31. Click the "\*By checking this box..." checkbox
- 32. Click "Submit"
- 33. Navigate to the "Referral Additional Information" panel
- 34. Click the checkbox next to the most appropriate reason(S) for referral
  - a. e.g., Physical Fine Motor
- 35. Type the details of the reason for referral in the most appropriate fields
- 36. Upload the completed referral form and any additional referral documents
  - a. Currently, this is the only way to keep referral source contact information with the child's record
- 37. Enter diagnosis in the "ICD Codes" field if known
- 38. Select most appropriate response in the "How did you hear about Indiana First Steps?" field if known
- 39. Select "Submit"

#### Viewing the Referral in the Child's Record

- 40. Navigate to the "Child Info" tab
- 41. Select the "Referral" panel
- 42. View the newly entered referral in the grid

For assistance, please contact the EIHub Helpdesk at 877-522-1065 or <a href="mailto:INFirstSteps@pcgus.com">INFirstSteps@pcgus.com</a>. Helpdesk hours of operation: Monday – Friday 8 a.m. – 5 p.m. ET

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