

## Attachment C

### INTRASTATE (IFF) FUNDING FORMULA

Funds received under the Title III of the Older Americans Act, as amended, are distributed within the state to 15 Area Agencies on Aging serving 16 planning and service areas (PSAs) in accordance with a formula that addresses the geographical distribution of older individuals with the greatest economic or social needs, with particular attention to low-income minority older individuals and those residing in rural areas. After allocating a base of \$120,000 to each planning and service area, the formula incorporates factors that consider economic and social need and low-income minority status based on “the best available” statistical and demographic data. The table below illustrates the formula factors for the distribution of the funding.

Once detailed results and analyses of the 2020 U.S. Census are available by PSA, Indiana intends to examine the IFF to ensure sufficient targeting of resources to those with greatest social and economic need after reviewing any population changes revealed in the most recent census (see Goal 1, Objective 2). Any proposed changes will be implemented in accordance with OAA, Sec. 305(a)(2)(C).

<b>FORMULA FACTORS FOR DISTRIBUTION BY PLANNING AND SERVICE AREA</b>			
Factor	Weight	Data Source	Purpose
Share of population 60 and older	30%	U.S. Census	Reflect the geographical distribution of older individuals within the state. OAA Section 305(a)(2)(C)(i)
Share of population 60 and older below poverty level	45%	ACL Aging Integrated Database (AGID)	Reflect the state's population of older individuals with greatest economic need. OAA Section 305(a)(2)(C)(ii)
Share of minority population 60 and older below poverty level	5%	ACL Aging Integrated Database (AGID)	Reflect the state's minority population of older individuals with greatest economic need. OAA Section 305(a)(2)(C)(ii)
Share of population 60 and older residing in rural areas	10%	U.S. Census	Reflect the state's population of older individuals residing in rural areas. OAA Section 307(a)(10)
Share of minority population 60 and older	5%	ACL Aging Integrated Database (AGID)	Reflect the state's minority population of older individuals with greatest social need. OAA Section 305(a)(2)(C)(i)
Share of population 60 and older with limitations in activities of daily living	5%	U.S. Census	Reflect the proportion of older individuals with the greatest need for services. OAA Section 305(a)(2)(C)(i)

<b>State of Indiana Title III and NSIP FFY 2022</b>			
		<b>% Breakdown</b>	<b>Total Amount</b>
Administration	III A - 3100	10.00%	\$ 2,538,504.60
Support Services	III B - 3101	25.36%	\$ 6,438,489.64
Congregate	III C-1 - 3102	33.14%	\$ 8,413,421.18
Home Delivered	III C-2 - 3103	17.75%	\$ 4,504,762.23
Preventative			
Health	III D - 3104	1.79%	\$ 455,462.30
Family Caregiver	III E - 3105	11.95%	\$ 3,034,406.00
<b>Total Title III</b>			<b>\$ 25,385,045.95</b>
Nutrition Services Incentive Program (NSIP)			\$ 1,198,479.62
<b>TOTAL Title III and NSIP</b>			<b>\$ 26,583,525.57</b>

Prior to distribution of funding by Title under the IFF, funds are deducted from the state's total Title III grant awards for State Plan Administration (5%) and Area Plan Administration (10%).

<b>APPLICATION OF FUNDING FORMULA: ALLOCATION OF OLDER AMERICANS ACT TITLE III FUNDS</b>		
<b>CATEGORY</b>	<b>PERCENT ALLOCATION</b>	<b>DOLLAR ALLOCATION</b>
60+	30.00%	\$7,615,513.79
60+ <POVERTY	45.00%	\$11,423,270.68
60+ MINORITY<POVERTY	5.00%	\$1,269,252.30
60+ RURAL	10.00%	\$2,538,504.60
60+ MINORITY	5.00%	\$1,269,252.30
60+ ADL LIMITED	5.00%	\$1,269,252.30
Total Funding	\$25,385,045.95	
Less Base	\$1,920,000.00	
<b>TOTAL ALLOCATED VIA IFF</b>	<b>\$23,465,045.95</b>	

## INTRASTATE FUNDING FORMULA

### 1. DETERMINATION OF FUNDING FACTOR OF EACH PLANNING AND SERVICE AREA

- $FF = .3X(a/A) + .45X(b/B) + .05X(c/C) + .1X(d/D) + .05X(e/E) + .05X(f/F)$

### 2. APPLICATION OF FUNDING FACTOR IN ALLOCATION OF FUNDS FROM IIIA, IIIB, IIIC1, IIIC2, IIID, AND IIIE PER PLANNING AND SERVICE AREA

- $N = (FF * (x-1)) + 1$
- IF  $N > 1.05P$  OR  $N < .95P$ , THEN  $N = 1.05P$  OR  $N = .95P$

### 3. EXCESS OR DEFICIT DUE TO APPLICATION OF 5% IS DISTRIBUTED AMONG REMAINING AGENCIES ON PRORATED BASES

#### LEGEND

CATEGORY	CENSUS CODES	
60+ (30%)	A	a
60+ <POVERTY (45%)	B	b
60+ MINORITY <POVERTY (5%)	C	c
60+ RURAL (10%)	D	d
60+ MINORITY (5%)	E	e
60+ ADL LIMITED (5%)	F	f
ALLOCATION (MINUS BASE)	X	
ALLOCATION		x
FUNDING FACTOR	FF	
PRIOR YEAR FUNDING FACTOR	P	
NEW YEAR FUNDING FACTOR	N	
FUNDING BASE	L	l

#### NSIP FUNDS

NSIP funds are distributed to each Area Agency on Aging based on each agency's proportion of the state's total prior year NSIP meals. The COVID-19 pandemic skewed traditional meal service and NSIP meal counts. As a result, the Administration for Community Living held harmless NSIP meal counts from FFY 2019 and applied them to FFY 2021, 2022, and 2023 grant allocations to the state. As a result, FSSA DA held harmless NSIP meal counts from FFY 2019 and applied them to grant allocations through FFY 2023.

## Title III FFY 2022 Funding Formula Calculations by Title

Total Funding	Funding Available to AAAs	% Breakdown	Base \$120,000 (Each PSA)	Total Base (16 PSAs)	Total Formula (16 PSAs)
Title III AAA Admin	\$ 2,538,504.60	10.00%	\$ 12,000.00	\$ 192,000.00	\$ 2,346,504.60
Title IIIB	\$ 6,438,489.64	25.36%	\$ 30,435.98	\$ 486,975.68	\$ 5,951,513.96
Title IIIC1	\$ 8,413,421.18	33.14%	\$ 39,771.86	\$ 636,349.79	\$ 7,777,071.39
Title III C2	\$ 4,504,762.23	17.75%	\$ 21,294.88	\$ 340,718.05	\$ 4,164,044.18
Title III D	\$ 455,462.30	1.79%	\$ 2,153.06	\$ 34,448.93	\$ 421,013.37
Title III E	\$ 3,034,406.00	11.95%	\$ 14,344.22	\$ 229,507.54	\$ 2,804,898.46
<b>Total</b>	<b>\$ 25,385,045.95</b>	<b>100.00%</b>	<b>\$ 120,000.00</b>	<b>\$ 1,920,000.00</b>	<b>\$ 23,465,045.95</b>

## Title III FFY 2022 Funding Formula Calculations by PSA and Title

PSA	Title III Admin	Title III B	Title III C1	Title III C2	Title III D	Title III E	NSIP
1	\$ 311,254.90	\$ 788,949.04	\$ 1,030,944.13	\$ 554,131.99	\$ 55,810.69	\$ 372,044.84	\$ 127,847.82
2	\$ 260,805.80	\$ 661,073.89	\$ 863,845.71	\$ 464,316.67	\$ 46,764.73	\$ 311,742.73	\$ 168,136.16
3	\$ 224,781.68	\$ 569,762.25	\$ 744,525.96	\$ 400,182.36	\$ 40,305.29	\$ 268,682.89	\$ 72,022.52
4	\$ 109,317.51	\$ 277,091.04	\$ 362,083.44	\$ 194,619.68	\$ 19,601.57	\$ 130,667.87	\$ 53,790.19
5	\$ 99,092.57	\$ 251,173.51	\$ 328,216.20	\$ 176,416.05	\$ 17,768.15	\$ 118,445.94	\$ 57,387.35
6	\$ 184,303.02	\$ 467,159.53	\$ 610,451.82	\$ 328,117.57	\$ 33,047.12	\$ 220,298.51	\$ 65,094.74
7	\$ 102,983.93	\$ 261,037.09	\$ 341,105.24	\$ 183,343.91	\$ 18,465.91	\$ 123,097.31	\$ 48,252.25
8	\$ 562,636.68	\$ 1,426,135.53	\$ 1,863,575.44	\$ 994,538.09	\$ 100,885.61	\$ 672,522.99	\$ 258,435.31
9	\$ 79,943.82	\$ 202,636.49	\$ 264,791.37	\$ 142,325.24	\$ 14,334.62	\$ 95,557.33	\$ 44,737.98
10	\$ 58,479.97	\$ 148,231.29	\$ 193,698.42	\$ 102,787.35	\$ 10,485.96	\$ 69,901.46	\$ 17,556.34
11	\$ 86,267.12	\$ 222,714.67	\$ 282,012.92	\$ 147,756.49	\$ 15,754.96	\$ 103,231.87	\$ 32,561.66
12	\$ 65,793.62	\$ 166,769.47	\$ 217,922.83	\$ 117,133.42	\$ 11,797.36	\$ 78,643.51	\$ 17,955.79
13	\$ 81,996.69	\$ 207,839.97	\$ 278,418.58	\$ 145,979.99	\$ 14,702.71	\$ 98,011.13	\$ 68,691.18
14	\$ 103,929.48	\$ 263,433.80	\$ 344,237.10	\$ 185,027.28	\$ 18,635.45	\$ 124,227.52	\$ 48,513.79
15	\$ 62,697.50	\$ 158,921.62	\$ 209,902.88	\$ 111,621.35	\$ 11,242.20	\$ 74,942.70	\$ 24,819.98
16	\$ 144,220.32	\$ 365,560.45	\$ 477,689.15	\$ 256,464.82	\$ 25,859.95	\$ 172,387.41	\$ 92,676.54
<b>Total</b>	<b>\$ 2,538,504.60</b>	<b>\$ 6,438,489.64</b>	<b>\$ 8,413,421.18</b>	<b>\$ 4,504,762.23</b>	<b>\$ 455,462.30</b>	<b>\$ 3,034,406.00</b>	<b>\$ 1,198,479.62</b>

**Title VII Ombudsman  
FY 2022**

<b>PSA</b>	<b>Comprehensive Care Bed Supply/AL Occupancy</b>	<b>% of Total</b>	<b>Title VII (Federal)</b>	<b>Ombudsman Assisted Living (State)</b>	<b>Total</b>
1	4,637	8.15%	\$20,880.03	\$ 23,646.65	\$44,526.68
2	5,643	9.92%	\$25,409.97	\$28,776.80	\$54,186.77
3	6,205	10.91%	\$27,940.61	\$31,642.75	\$59,583.36
4	2,266	3.98%	\$10,203.61	\$11,555.60	\$21,759.21
5	2,664	4.68%	\$11,995.77	\$13,585.22	\$25,580.99
6	4,155	7.30%	\$18,709.62	\$21,188.66	\$39,898.28
7	2,067	3.63%	\$9,307.53	\$10,540.78	\$19,848.32
8	12,927	22.72%	\$58,209.22	\$65,921.97	\$124,131.19
9	1,630	2.87%	\$7,339.76	\$8,312.28	\$15,652.03
10	1,009	1.77%	\$4,543.44	\$5,145.45	\$9,688.90
11	1,546	2.72%	\$6,961.51	\$7,883.92	\$14,845.43
12	1,225	2.15%	\$5,516.07	\$6,246.96	\$11,763.03
13	1,999	3.51%	\$9,001.33	\$10,194.01	\$19,195.35
14	4,280	7.52%	\$19,272.49	\$21,826.10	\$41,098.59
15	1,070	1.88%	\$4,818.12	\$5,456.53	\$10,274.65
16	3,569	6.27%	\$16,070.91	\$18,200.32	\$34,271.23
<b>Total</b>	<b>56,982</b>	<b>100.00%</b>	<b>\$256,180.00</b>	<b>\$290,124.00</b>	<b>\$546,304.00</b>