

STATE OF INDIANA

DEPARTMENT OF LOCAL GOVERNMENT FINANCE



INDIANA GOVERNMENT CENTER NORTH
100 NORTH SENATE AVENUE N1058(B)
INDIANAPOLIS, IN 46204
PHONE (317) 232-3777
FAX (317) 974-1629

Pre-Assessment Analysis

Person Completing Survey: _____

Phone Number: _____ Email: _____

1. Please describe the general business operations in which your company is engaged.

2. If your company provides water and/or sewer services, is it public, privately, or a combination of public-private ownership?

3. Does the company have any renewable energy projects?

4. In how many Indiana counties does your company provide service?

5. Did your company's current return see a significant increase or decrease in value and if so, why?

6. Do you foresee any projects or concerns in the next 3 years that would cause a large increase or decrease in distributable assessed value for any specific Indiana counties or taxing districts?

7. If so, which counties and/or specific taxing districts would be impacted and in what estimated general timeframe?

8. If you have projects that would significantly impact local taxing districts, have you discussed these impacts with the counties?

9. Do you have personnel who can begin to communicate with counties? If so, please provide names, phone numbers, and email addresses.

State Distributable Property Tax Return Checklist

Did you remember to:

- Use current year annual report?
- Sign your return?
- Provide a list of your intangibles, descriptions, and costs. Please remember that operating software is not considered an intangible in the State of Indiana?
- Provide breakdown of dates and cost of construction in process (if applicable)?
- Provide breakdown of dates and cost of gross additions (if applicable)?
- If you are requesting obsolescence, you must attach support for your claim for the review, or it will be denied.
- Provide complete information regarding your distribution schedules? If you have more than 25 taxing districts, please submit that electronically in Excel.

If you have any questions or to submit your return and pre-assessment analysis, please email: Utilities@dlgf.in.gov